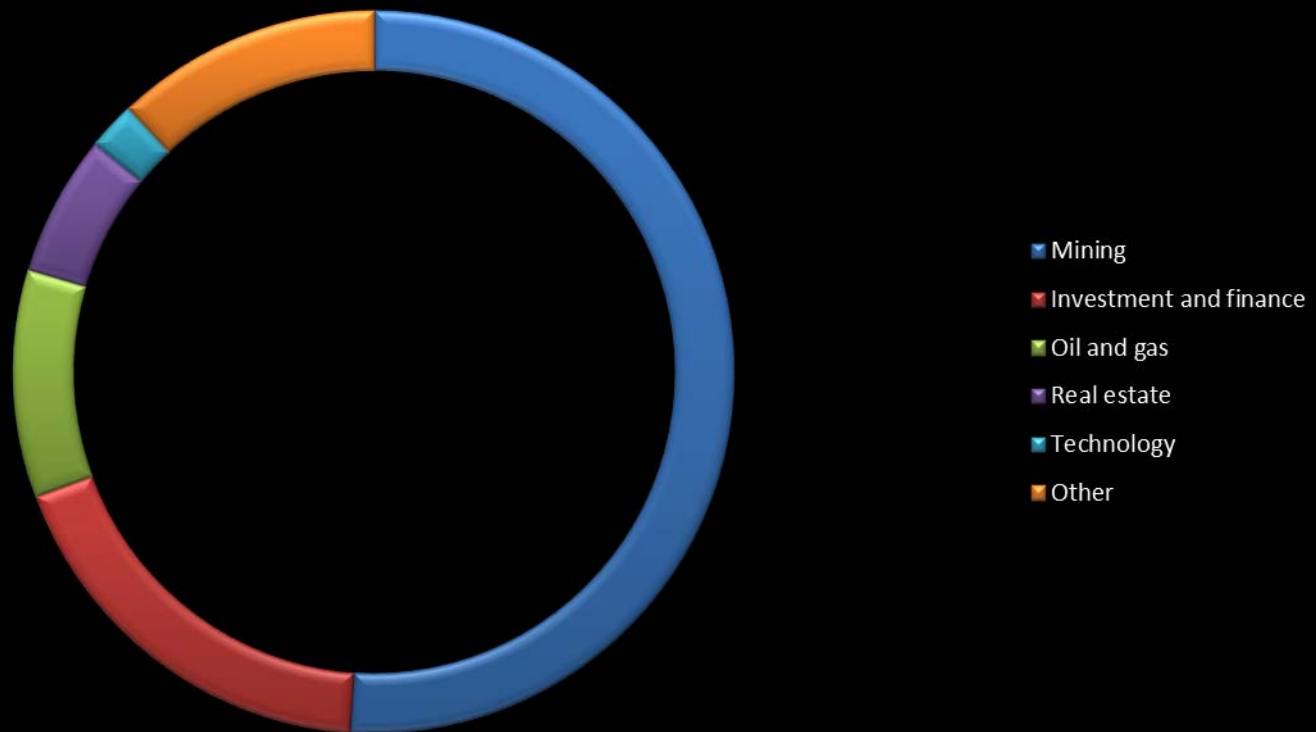
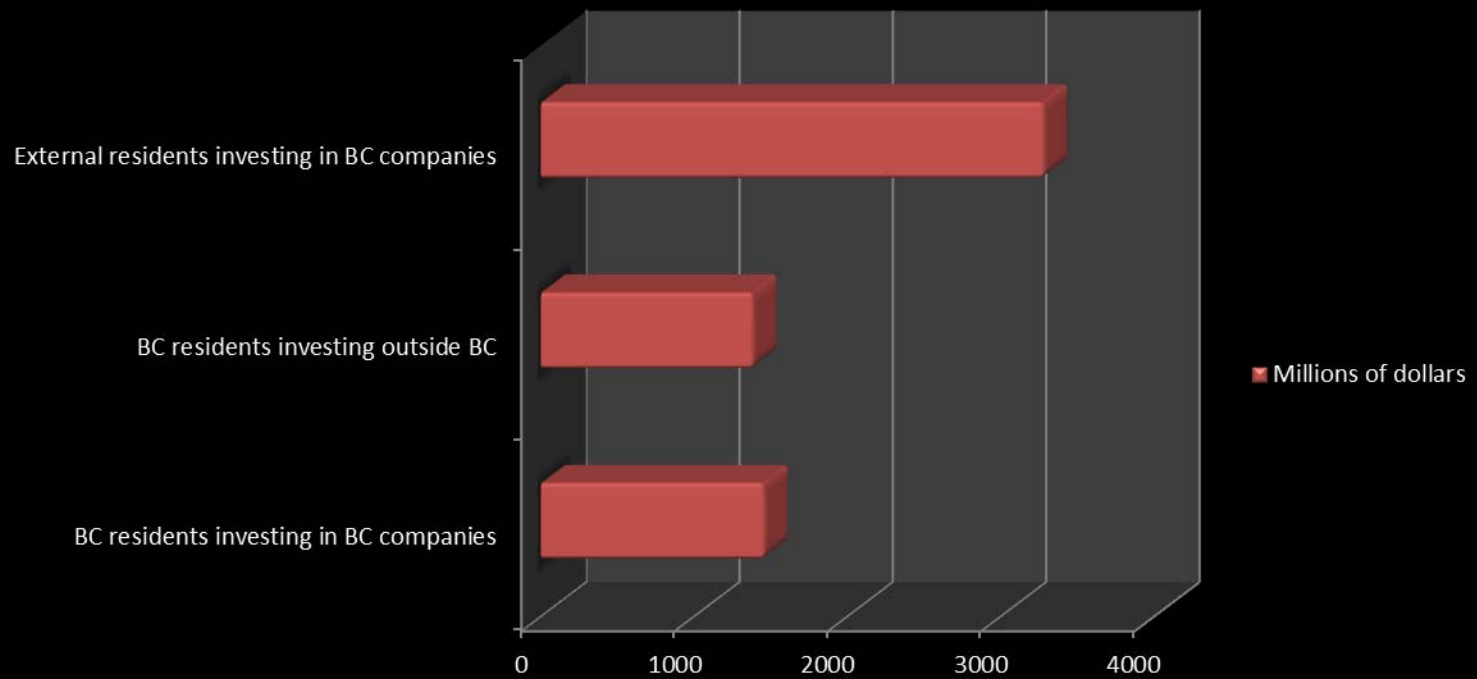


Funds raised by industry - BC

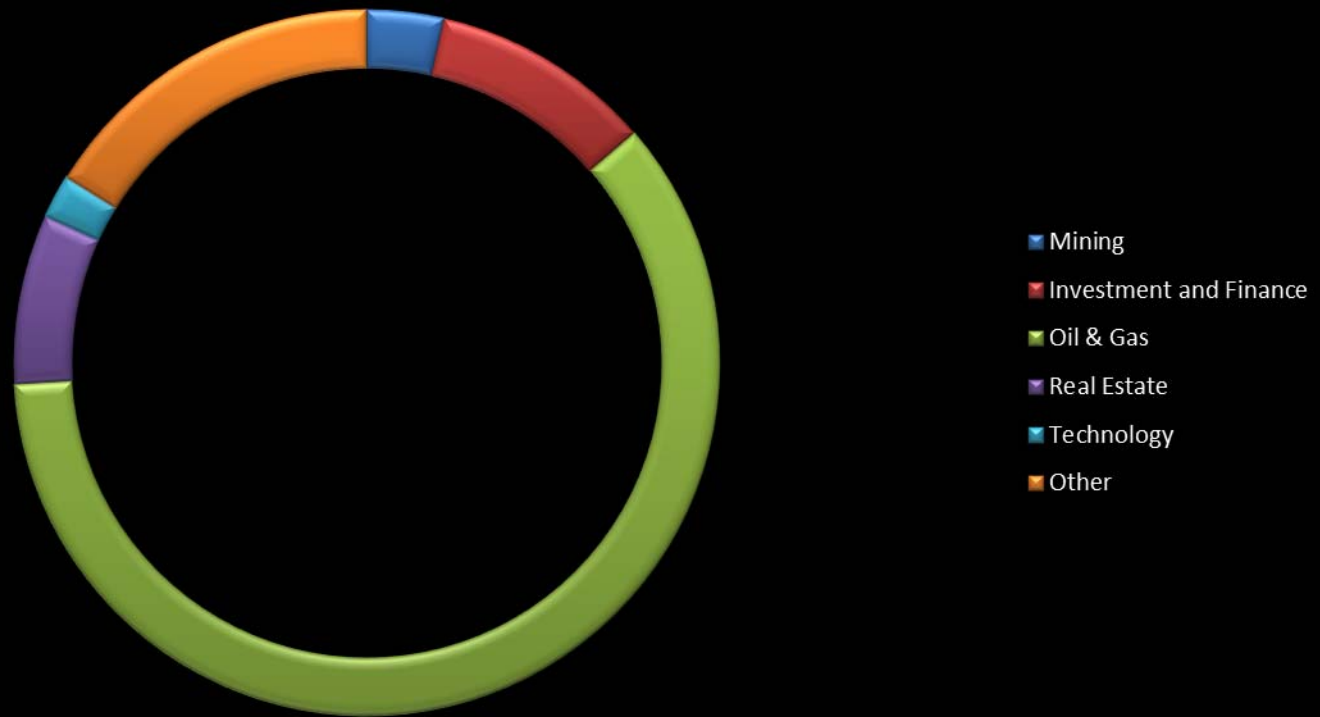


BC is a net importer of private capital

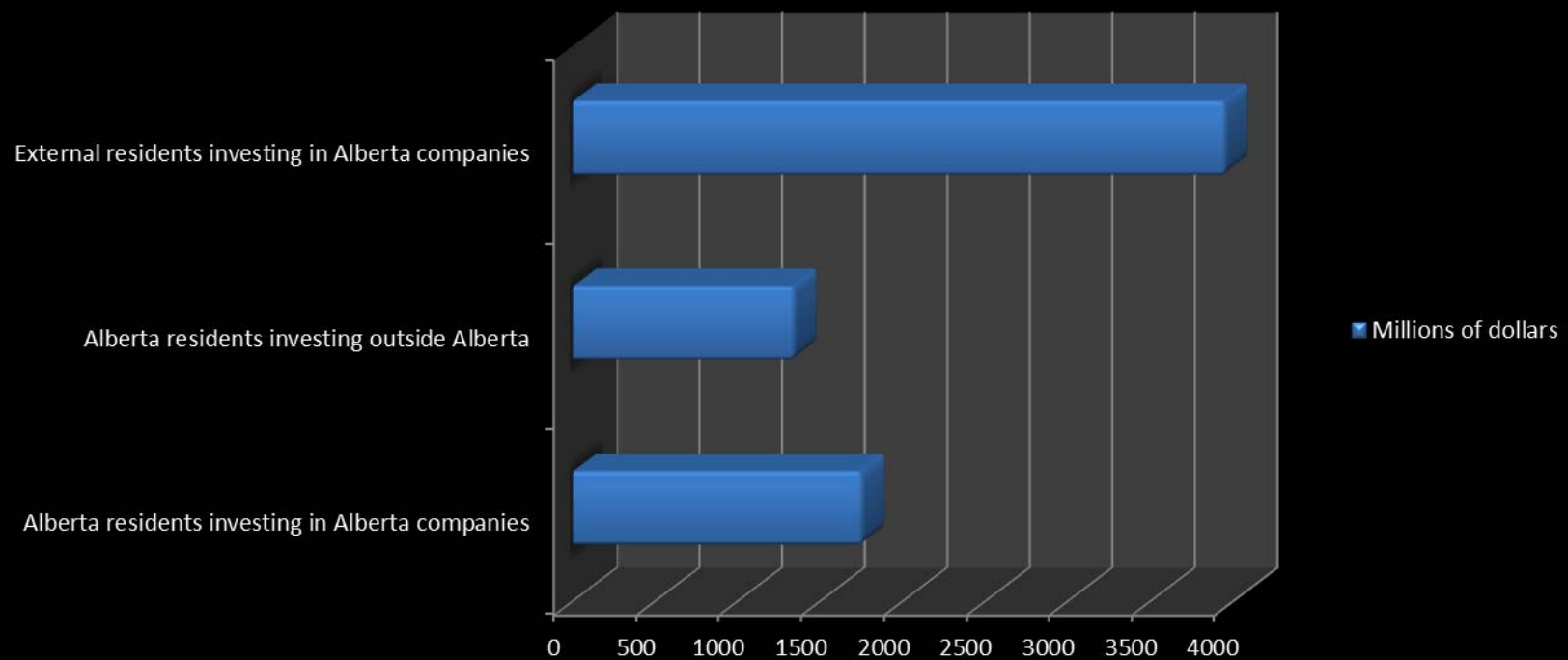
(Jan – Sept 2010)



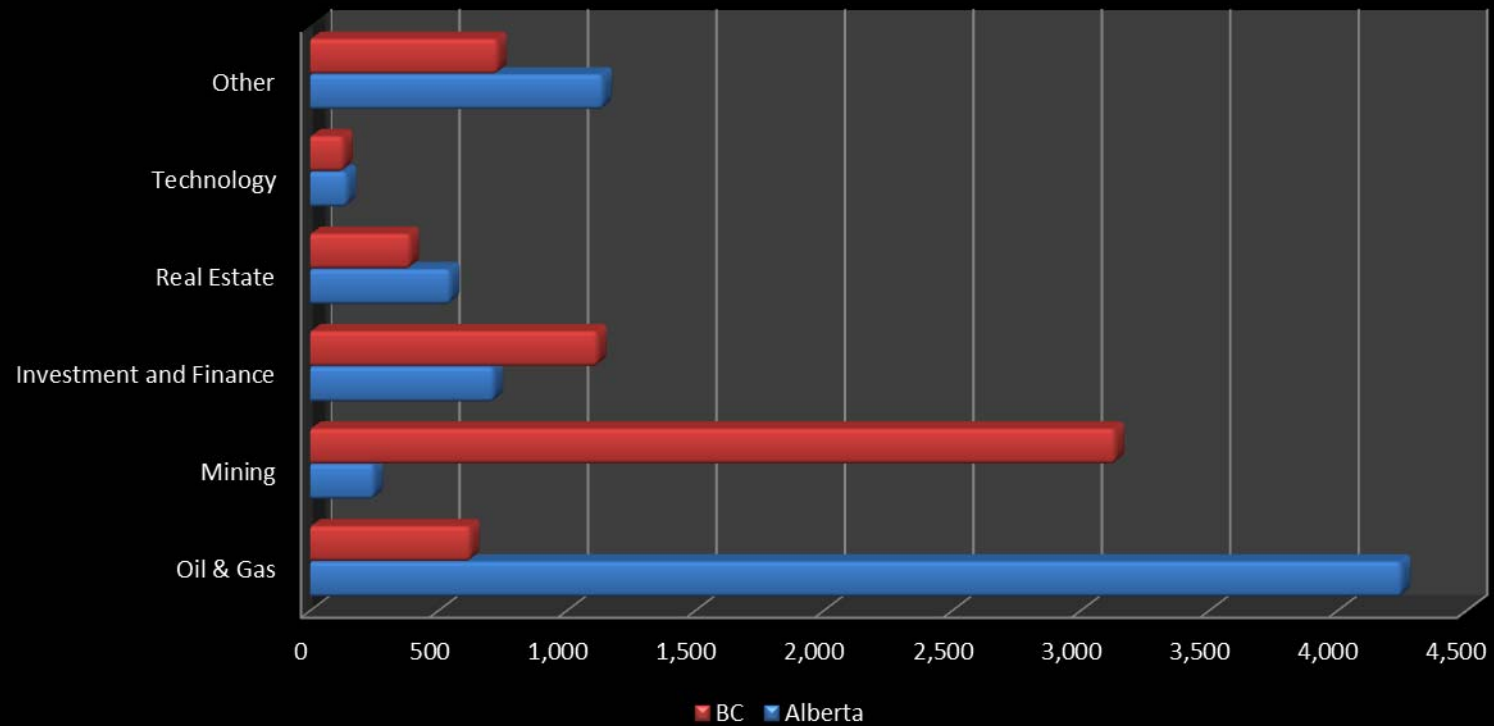
Funds raised by industry - Alberta



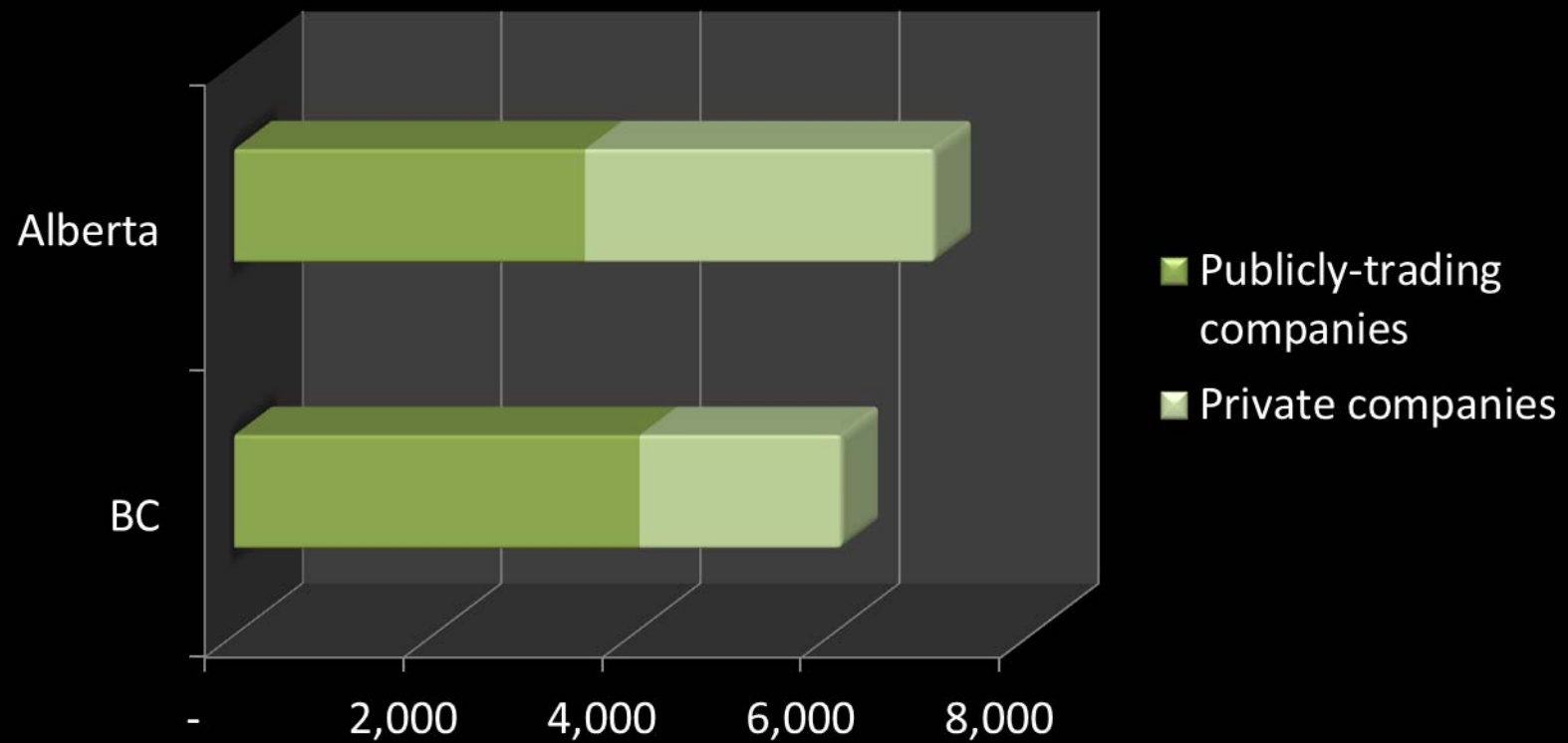
Alberta is also a net importer of private capital (Jan – Sept 2010)



Funds raised by industry (millions)



Public/private split (\$millions)



Size of the private capital market (Jan – Sep 2010)

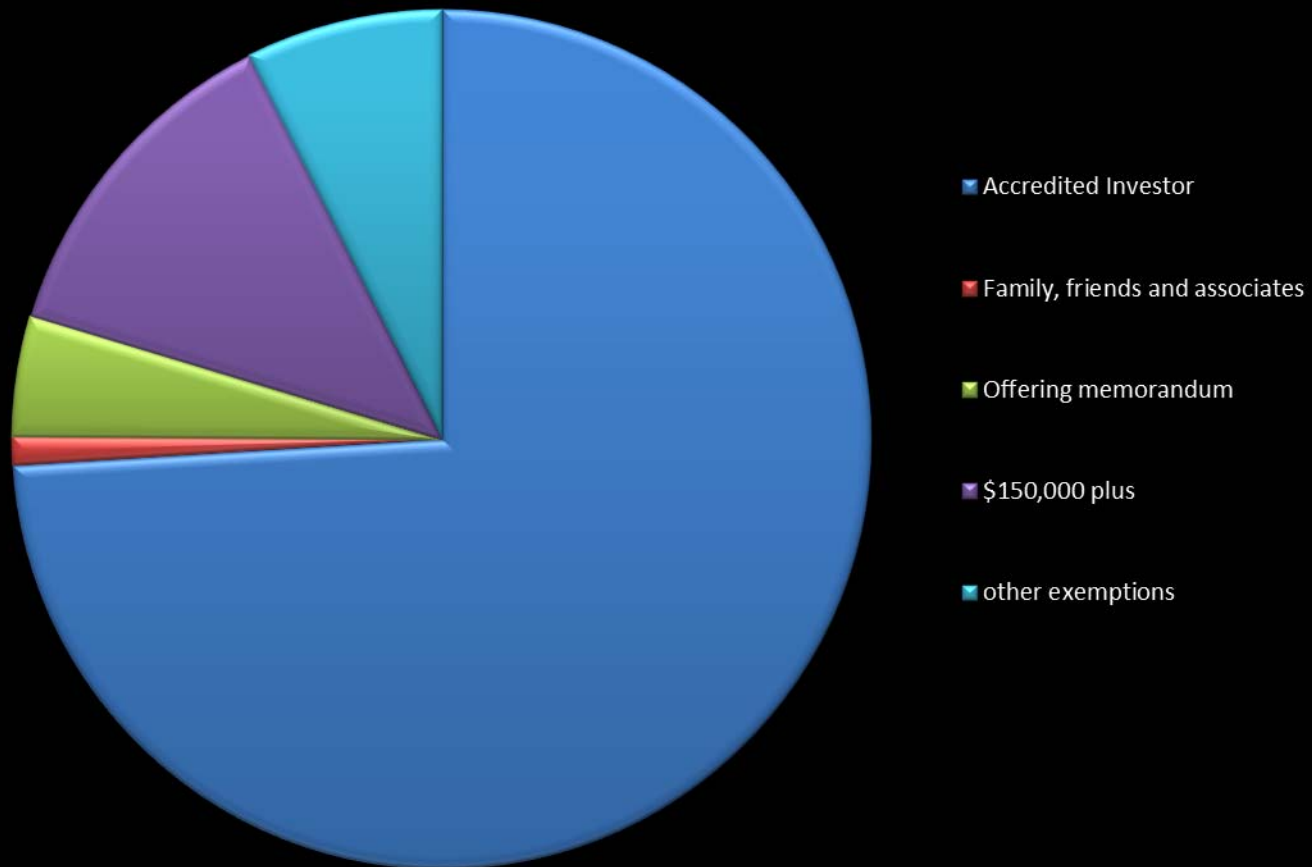
BC

- Total raised: \$6.1 billion
- Mining – 51%
- Public vs. private companies
 - 67/33 split

Alberta

- Total raised: \$7.0 billion
- Oil & gas – 60%
- Public vs. private companies
 - 50/50 split

Exemptions used in BC



“Accredited investor” exemption (Not an exhaustive list)

Institutions

- Financial institutions
- Investment dealers
- Governments and Crowns
- Pension funds

Individuals

- Present and former registrants
- Net financial assets greater than \$1 million
- Net total assets > \$5 million
- Net income > \$200k for 2 years; \$300k with spouse

Exemptions used in Alberta

